

Please consider making a Legacy Gift of any size to the Unitarian Universalist Church of Belfast, Maine.

How Do I Get Started?

To find out more about the Endowment Fund and other options for legacy giving, contact any of the members of the Endowment Committee listed below and/or our minister, Rev. Deane Perkins. We would be happy to answer your questions and explore options with you.

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Scott Denman 342-4246
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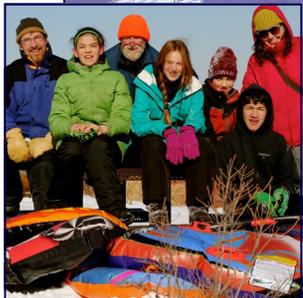
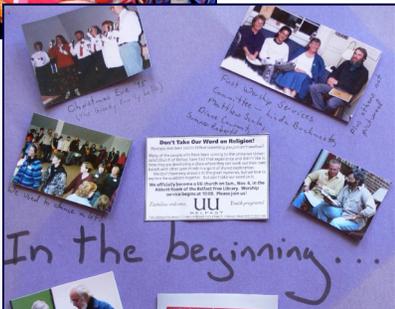
Creating Our Future through



Legacy Giving



Opportunities for you at the Unitarian Universalist Church of Belfast



Our Mission: We are a welcoming and liberal congregation encouraging ethical and spiritual growth in everyone that we may live in peace, love, and compassion. We embrace diversity, celebrate our connections, and nurture mutual support. Together, we will promote justice and respect for life in our local community and beyond.

Legacy –
Anything
handed down
from the
present to the
future.



We in the Unitarian Universalist Church of Belfast are living the religious legacy that has been handed down to us.

Your legacy is the sum of your life – the results of your life's work, gifts to loved ones, and bequests to organizations that reflect your values. A bequest to the Unitarian Universalist Church of Belfast Endowment Fund is part of your legacy to the future.

Legacy giving, which focuses on providing funds over the long term for future needs, differs from pledges to the Annual Budget, which focuses on year-to-year expenses.

How Does It Work

The UU Church of Belfast established the Endowment Fund in 2009 to encourage, receive, and administer legacy gifts for the future of our church. The Congregation approved the policy that guarantees these gifts will be administered consistent with the wishes of the donors and in accordance with the Church's Mission Statement and Church needs.



The principal, or funds donated by members and friends, will not be diminished through spending, but periodically the Fund's earnings may be used for special projects, dedicated needs, and/or supporting the Annual Budget. Decision for taking distributions will be in consultation between the Endowment Committee and the Church Council.

What Are My Options For Giving?

Here are some of the options available for giving.

Gift by Will: Making a gift by will is easy. You may specify a percentage of your estate to give upon your death or a specific dollar amount. Ask us for more information on specific bequest language.

Life Income Gifts: You may make a gift that will pay you income for life, after which the remaining gift principal will be for the use of the Endowment Fund. An income gift may be appropriate if you want to make a gift but need to retain income for you and/or loved ones. We can provide more information on this option.

Life Insurance: You may find you no longer need life insurance purchased years ago for children or other family members. If so, the UUCB Endowment Fund can be named as a primary or contingent beneficiary. These funds would be excluded from your taxable estate.

Gifts During Your Lifetime: Gifts to the UUCB Endowment Fund may also be made during your lifetime. Such gifts are tax deductible during the year made.

Other Options: Options related to retirement funds, existing trusts, as well as real estate, stocks, and other property may also be made. We would be happy to talk with you about how to explore these options.